

Date: 08<sup>th</sup> May, 2025

To,

National Stock Exchange of India Ltd.  
 Exchange Plaza,  
 Plot no. C-1, G Block,  
 Bandra-Kurla Complex,  
 Bandra (E),  
 Mumbai - 400051

Symbol: DOLLEX  
 ISIN: INE0JHH01011

**Subject: Outcome of the meeting of the Board of Directors of Dollex Agrotech Limited ("the Company") on May 8, 2025, and Intimation of Record date in compliance with the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

Dear Sir/Madam,

This is in furtherance to the meeting of the Board of Directors of the Company ("**the Board**") held on Friday, April 25, 2025, approving the issue of equity shares of the Company on rights basis to the eligible shareholders of the Company for an amount aggregating ₹49,43,66,400/- in accordance with applicable laws (hereinafter referred to as "**Rights Issue**") and subsequent announcement made by the Company, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e., May 8, 2025, considered, noted and approved the following:

1. Disclosure under Regulation 30 and 42 of the Listing Regulations:

- (a) **Instrument being Issued:** Fully paid-up Equity Shares of Face Value of ₹10/- each.
- (b) **Rights Issue Shares:** 1,49,80,800 Fully Paid-up Equity Shares of the Face Value of ₹10/- each.
- (c) **Rights Issue Price:** ₹33 /- per Rights Equity Share (including premium of ₹23/- each) payable on application.
- (d) **Rights Issue Size:** ₹49,43,66,400/- in total, considering the amount payable on application.  
*\*Assuming full subscription with respect to Rights Equity Shares.*
- (e) **Rights Entitlement Ratio:** 3 Rights Equity Shares for every 5 Equity Shares held by eligible shareholders as on the Record Date.
- (f) **Record Date:** For the purpose of determining the shareholders eligible to apply for the equity shares in the Rights Issue as **Wednesday, May 14, 2025 ("Record Date")**.
- (g) **Rights Issue Schedule:**

<b>Issue Opening Date</b>	<b>Wednesday, May 21, 2025</b>
<b>Issue Closing Date*</b>	<b>Wednesday, June 04, 2025</b>
<b>Last date for on market renunciation</b>	<b>Friday, May 30, 2025</b>

*\*The Board of the Company and/or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*



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 +91 731 2495505



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 info@dollex.in



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**(h) Outstanding Equity Shares:**

1. Prior to the Rights Issue: 2,49,68,000 equity shares of the Company;
2. Post Rights Issue#: 3,99,48,800 equity shares of the Company.

*#Assuming full subscription and payment of call monies.*

**(i) Other terms of the Rights Issue (including fractional entitlements):** To be included in the Letter of Offer to be filed by the Company.**(j) Letter of Offer:** The Board has also approved Letter of Offer for the Rights Issue. The committee has adopted the Letter of Offer to be filed with National Stock Exchange of India Limited and the Securities and Exchange Board of India and the same shall be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.**(k) ISIN for Rights Entitlement:** Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN of such Rights Entitlement is **Will be announced separately.**

The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

The Meeting of the Board of Directors held today commenced at 02.30.P.M. and concluded at 03.45 P.M.

The above information is also available on the Company's website i.e. [www.dollex.in](http://www.dollex.in)

Kindly take the same on record.

**Thanking You,**

**For & Behalf of Dollex Agrotech Limited.**

**Siddhi Banthiya**  
**Company Secretary & Compliance Officer**  
**M. No.- ACS 71520**



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